

## Permian Basin Chapter Newsletter

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January 2010

### Message from the President

Our CPE Expo was a tremendous success with 89 participants. Teresa Nunley and her committee did an excellent job with the quality of the courses. We also had a great response to Larry Edgerton's informative comments about the TSCPA CPA-PAC and why it is important to contribute. The CPA-PAC is TSCPA's member-managed, member-driven and member-focused political action committee. After his talk, our Chapter's CPA-PAC contributions rose from meeting 11% of our fundraising goal to meeting 38% of the goal. Thanks to all who participated.

[Read more.](#)

**Phil Davis, CPA**  
**Permian Basin Chapter President**

**Phil Davis, CPA**

**Phil Davis,  
CPA**

## **Welcome New Members**

**Member:** Roy L. Geer, CPA

## **Student Members:**

William C. Basom

Paul E. Cyphers

Remi D. Finjord

Leiah A. Garcia

Ashley B. Ham

Erin D. Hamilton

Tina R. Parker

Dwayne F. Rickwartz

Jeffrey R. Stewart

Kendra K. Watkins

## **Standing CPE Committee**

Phil Davis (*ex-officio*), Davis  
CFO Services, Inc.

Crystal Baylor, Great Western  
Drilling Co.

Marion Bryant, American State  
Bank

Nigel Cowan, Turner,  
Ferguson, Cowan, Shelton, &  
Sager, PC

Martha Dunham, Martha L.  
Dunham & Co., PC

D'Ann Foster, Green & Foster,  
Inc.

David Heath, Johnson, Miller &  
Co.

Lashawn Latta, Johnson, Miller  
& Co.

Mike LeMond, Robert M.  
LeMond, CPA

Teresa Nunley, J M Cox  
Resources, LP

Carol Reinert, Carol A. Reinert,  
PC

## **Did You Know? CPA Candidates Can Join TSCPA**

TSCPA and the Chapter offer a membership category for CPA candidates. College graduates pursuing CPA certification and those who have passed the Uniform CPA Examination, but have not yet met the experience requirement for certification can join TSCPA. A candidate member may continue in this status for five years after graduation or up to five years after passing the CPA exam. For more information, go to or call Member Services at 800-428-0272, ext. 271.

[Get the details.](#)

## Chapter Annual Meeting and Election of Board of Directors

The Permian Basin Chapter meeting and election of officers will be held on January 6, 2010 at the Odessa Country Club. The meeting will begin at noon, and the cost is \$20. Please RSVP to [Stephanie King](#) or call 800-428-0272, Ext. 233 by Dec. 31, 2009.

The following is the slate of board of directors nominees for 2010-2011:

President: Phil Davis

President-elect: Crystal Baylor

Vice President: Billy Kelley

Vice President: Ryan

Bartholmee

Secretary/Treasurer: Byron

Tuck

Director-Odessa: Jack Bain

Director-Odessa: Valerie

Sanchez

Director-At Large: Chris Rose

Director-At Large: John May

Director-Midland

Director-Midland

State Director 2010-2013

State Director 2009-2012

State Director 2008-2011:

Marty Inge

## Opportunities to Participate - We Need You!

To serve on one of the following committees, please contact Phil Davis, Crystal Baylor, Billy Kelley, or Steve Jones.

- Career Awareness
- CPE
- Fundraising
- Media Relations
- Membership
- Scholarships

## Chapter Calendar of Events

- [Tax Update: Jan. 6](#)
- **Member Annual Meeting:** Jan. 6; noon
- **Board Meeting:** Jan. 6; 5 p.m.
- **Chapter Meeting and Free CPE:** May 21; Noon
- **Partnership/LLC Tax Issues & Update:** July 22-23

## TSCPA Calendar of Events

- [Midyear Board of Directors Meeting](#) - The Woodlands: Jan. 29-30, 2010
- [Annual Meeting of Members](#) (.PDF) - San Diego: July 2-3, 2010

## CPE Opportunities

[Farm & Ranch Accounting & Tax Update: May 19](#)

**Did You Know:** Chapter members who serve as on-site coordinators at TSCPA CPE programs will be reimbursed one-half of their registration fee? For more information, please [e-mail TSCPA's Juli Cleland](#) or call 800-428-0272, Ext. 665.

## TSCPA NEWS AND INFORMATION

### Practice Management Institute

TSCPA is devoted to helping Texas CPA firms address their most pressing practice management issues. One of the foremost of those issues is succession planning. TSCPA has a special arrangement with the Succession Institute for members only. Members have access to a free course on succession planning, as well as a substantial discount on a variety of other practice management CPE courses.

[Find out more.](#)

## Financial Literacy

The New Year is a great time to bring TSCPA's free workplace financial literacy program into your office. **ValueYourMoney.org** helps you educate non-CPA employees on money matters via downloadable materials like newsletter articles, flyers for bulletin boards, table tents for break rooms, and paycheck inserts. Speeches and PowerPoint presentations are also available for employee seminars. Check out the newest resources on budgeting and preparing financially for a disaster at <http://www.valueyourmoney.org/>

### Permian Basin Chapter - Texas Society of CPAs

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[E-mail chapter liaison Stephanie King](mailto:stephanie.king@tscpa.org)

[Texas State Board of Public Accountancy](#) | [Texas Comptroller](#) | [Texas Online](#)

[MAP Survey Results](#) | [Business & Industry Center](#) | [Public Practice Center](#) | [Ethics](#) | [Dallas Fed](#)

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