

**PERMIAN BASIN CHAPTER CPE EXPO  
NOVEMBER 1-2, 2017, 8:30 A.M. – 4:30 P.M.  
ODESSA COUNTRY CLUB**

**Program Site:** Odessa Country Club  
1 Fairway Drive, Odessa, TX 79765

**Registration:** 7:30 – 8:30 A.M.

**Class:** 8:30 A.M. – 4:30 P.M.

**Meals:** Breakfast and lunch included in the registration fee

**Registration Fee:** Members \$350/\$275  
Non-members: \$400/\$350

**Early Bird Fee:** If registered by October 14

**CPE Hours:** 8 hours per day.

**Objective:** The 2017 Permian Basin Chapter CPE Expo will include a variety of professionals presenting information designed to update, inform and instruct CPAs on current topics and changes affecting the profession.

**Designed for:** CPAs in public practice and industry

**Course Level:** Basic/Intermediate **Prerequisite:** None

**Conditions:** Satisfactory meeting room temperatures are difficult to maintain. Please bring a sweater or jacket to ensure comfort. Casual attire is acceptable.

**TSCPA CPE REGISTRATION** Please type or print clearly. Photocopies are accepted. TSCPA registered sponsor #260

Name: \_\_\_\_\_ CPA Certificate #: \_\_\_\_\_

Firm: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, ZIP: \_\_\_\_\_

Business Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

**REGISTRATION FEES**

Program Number	Program Date	Program Fees Members/Non-Members		Early Bird Discount
<input type="checkbox"/> PBZEXPO	Nov 1-2, 2017	Member \$350	Non-Member \$400	\$50
<input type="checkbox"/> PBZEXPO01	Nov 1, 2017	Member \$275	Non-Member \$350	\$25
<input type="checkbox"/> PBZEXPO02	Nov 2, 2017	Member \$275	Non-Member \$350	\$25

**Please note:** Seating for each session is on first-come, first-served basis. Some sessions may fill up and once they have done so, the class will be closed and participants will be directed to another class.

**Please select the sessions you will attend.**

**Day One:**

101       104       103  
 102       105       106

**Day Two:**

201       204       203  
 202       205       206

Check       VISA       MasterCard       American Express      **Amount: \$** \_\_\_\_\_

Credit Card Number: \_\_\_\_\_ Exp. Date: \_\_\_\_\_ / \_\_\_\_\_

Please print clearly

Cardholder Name: \_\_\_\_\_ Cardholder Signature \_\_\_\_\_

Please print clearly

**Mail this registration form and check or credit card payment information payable to  
PBTSCPA, 14651 Dallas Pkwy, Ste. 700, Dallas, TX 75254**

**POLICIES**

**Wireless devices:** Please silence wireless devices while in session rooms.

**Children:** Participants are not allowed to bring children to any TSCPA-sponsored CPE program.

**Recording Devices:** All audio and visual recording devices are prohibited in session rooms without prior written permission from the speaker and the TSCPA CPE Foundation.

**Smoking:** Smoking is prohibited in meeting rooms at all times.

**Registration:** If you are paying by credit card, you may register via telephone by calling the CPE Infoline at 800/428-0272, Option 1.

**Participant Cancellations, Transfers and Substitutions** will be accepted at no charge **ON or BEFORE the program date** by contacting the TSCPA CPE Infoline at 800/428/0272, Option1. **NO-SHOWS FORFEIT THE ENTIRE REGISTRATION FEE.**

**Tax Information:** The IRS allows 50 percent of expenses for business meals/entertainment as deductible for tax purposes. The definition of meals includes continental breakfast, refreshment breaks, lunches and receptions at professional conferences and seminars, including tax and gratuities. The portion of the registration fee for this seminar that applies to meals is \$75.

# Schedule for Permian Basin Chapter CPE Expo

Day One - Wednesday, November 1, 2017	
101- 8:30 a.m. - 10:10 a.m.	
<p><b>Technology Update: Trends Tools &amp; Resources for Accountants</b></p> <p>David Bergstein, CPA, CITP, CGMA</p>	
102 - 10:20 a.m. - 12:00 p.m.	
<p><b>Professional and Legislative Issues Update</b></p> <p>John Sharbaugh, CAE</p>	
12:00 p.m. to 12:50 p.m.	
<p><b>Lunch - UTPB Accounting Update</b></p> <p>Dr. Wayne Counts</p>	
103 - 1:00pm - 2:40 pm	104 - 1:00pm - 2:40 pm
<p><b>Stupid Charitable Tricks: Planning Mistakes I Have Seen</b></p> <p>Ramsay Slugg</p>	<p><b>The New Partnership Audit Rules and the Impact on Entities of All Sizes</b></p> <p>Jason Freeman, CPA</p>
105 - 2:50pm - 4:30pm	106 - 2:50pm - 4:30pm
<p><b>The Nuts and Bolts of Foreign Asset Reporting</b></p> <p>Aaron Borden</p>	<p><b>Planning for Incapacity: Helping Clients Prepare for Potential Future Health Crises</b></p> <p>Vaughn James</p>

Day Two - Thursday, November 2, 2017	
201 - 8:30am - 10:10am	202 - 8:30am - 12:00pm
<p><b>Business Development... Growing your practice in a competitive market</b></p> <p>Dan Robinson</p>	<p><b>A CPA's Guidebook for Ethical Behavior</b></p> <p>Allison McLeod, LL.M., JD, CPA</p>
203 - 10:20 a.m. - 12:00 p.m.	
<p><b>The New Revenue Recognition Leasing Standards – and What Does this Mean for the Energy Industry?</b></p> <p>Adam Sanderson, Reid Brooks, Kristin Floyd</p>	
12:00 p.m. to 12:50 p.m.	
<p><b>Lunch</b></p>	
204 - 1:00pm - 2:40 pm	205 - 1:00pm - 2:40 pm
<p><b>Business Development... Growing your practice in a competitive market</b></p> <p>Dan Robinson</p>	<p><b>Review and Compilation Update</b></p> <p>Dr. Cheryl Prachyl, CPA</p>
206 - 2:50pm - 4:30pm	
<p><b>Economic Update</b></p> <p>Karr Ingham</p>	

Session descriptions, speaker biographies and online registration available at <http://permian.tscpa.org>.

Both Days - PBZEXPO	Members	Non-Members	Early Bird Discount
Day One - PBZEXPO01	\$350	\$400	must be received by 10/14
Day Two - PBZEXPO02	\$275	\$350	Two Days - \$50
	\$275	\$350	One Day - \$25