

# CPA NEWS

PERMIAN BASIN CHAPTER TEXAS SOCIETY OF CPAs

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July 2013



## Message from the President

On May 23, several members of our chapter attended the TSCPA Leadership Day. The guest speaker for the day was James Kane, who has studied loyalty extensively. He is the author of *The Loyalty Switch* and talks about how all of our relationships fall into four levels: loyal, predisposed, transactional, and antagonistic..

[Read more.](#)



**Ryan Bartholomee, CPA**  
Permian Basin Chapter President

**Ryan Bartholomee,**  
CPA

## Billy Kelley Selected as TSCPA Rising Star

The Permian Basin Chapter would like to congratulate Billy Kelley, CPA, on his selection as a 2013 Rising Star honoree. Through the Rising Stars Program, TSCPA recognizes CPA members 40 years old and younger who have demonstrated exemplary leadership skills and active involvement in TSCPA, the accounting profession and/or their communities. After receiving over 40 nominations for 2013, a task force selected 18 up and comers as this year's Rising Stars.

Billy is very active in the Permian Basin Chapter. Most recently, he served as chapter president in the 2012-2013 year. His other service with TSCPA includes being a director-at-large and serving on the Young CPAs and Emerging Professionals Task Force prior to it becoming a TSCPA committee. He currently works at Weaver LLP in Midland. Billy mentors other professionals and works to develop ways to enhance the image of West Texas CPAs. He also volunteers his time to assist local organizations such as the Royal Ambassadors, Little League Baseball, the West Texas Food Bank, the Midland and Odessa Chamber of Commerce, and other organizations. Billy and the other 2013 Rising Star honorees will be featured in the upcoming September/October 2013 issue of *Today's CPA* magazine.

## Larry Edgerton Receives Honorary Fellow Award

At the Annual Meeting of Members in June, TSCPA honored Permian Basin Chapter member Larry Edgerton, CPA, with the organization's Honorary Fellow Award.

The Honorary Fellow Award is bestowed on a TSCPA member who has distinguished himself or herself within the accounting profession, as well as the community.

Larry received his Texas CPA license in 1980. Since then, he has served TSCPA and the Permian Basin chapter by volunteering in several roles, including a term as chapter



**Billy Kelley and Larry Edgerton were recognized by TSCPA at the Annual Meeting of Members in June.**

president in 1995-96, a term as TSCPA chairman in 2005-06, and roles on at least 25 TSCPA committees, the Executive Board and Board of Directors, and AICPA Council.

He is a recognized leader with a commendable dedication to his profession and his community. Congratulations to Larry on receiving this award.

### **Chapter Awards \$13,000 in Scholarships**

With the support of generous sponsors, the Permian Basin Chapter was able to award \$13,000 in scholarships to local accounting students last year. The chapter is recognizing the sponsors at our 27th annual Shrimp Boil, which will be held on September 26, 2013 at the Shack in the Back in Odessa. In addition, we are now accepting sponsorships for the Shrimp Boil on September 26. This is our annual networking event with UTPB accounting students and local CPAs. We would appreciate your support.

All proceeds from sponsorships will be used to fund accounting scholarships at UTPB. Sponsors will receive special recognition at the Shrimp Boil, in our newsletter, and on our website. We will present a scholarship check to UTPB at the Shrimp Boil. We are seeking sponsors at \$500 each, \$250 each, and \$100 each. Your support in any amount is always welcome. We will recognize \$500 and \$250 level sponsors. We hope you will consider providing a sponsorship this year.

[View sponsor form](#). \*(.PDF)

### **Vendor Tables Available at CPE Expo**

The Permian Basin Chapter's CPE Expo will be held on November 6-7, 2013. If you are a vendor and would like to sponsor a table at this event, please contact [Stephanie King](#) at 800-428-0272 ext. 233 for more information.

### **Volunteer for the Relations With Educational Institutions Committee**

Are you passionate about the accounting profession and interested in the next generation of CPAs? Consider serving on TSCPA's Relations with Educational Institutions Committee. For more information, please contact [Stephanie King](#) at 800-428-0272 ext. 233.

### **Join Permian Basin Chapter's LinkedIn Group**

[Connect with your fellow Permian Basin Chapter members through LinkedIn.](#)

### **TSCPA Membership Renewal**

If you haven't already done so, now is the time to renew your TSCPA membership for 2013-2014. Dues renewal notices have been sent out to members. You can access and update your records and pay your TSCPA dues online. Please also consider contributing to the Chapter Scholarship Fund when you pay your dues. If you have any questions about your renewal,

contact Member Services at 800-428-0272, Ext. 260.

[Login and renew your membership.](#)

[Email TSCPA Member Services](#)

## Welcome New Members

Thomas Fletcher, CPA

Felicia Nzere, CPA

## Follow the Permian Basin Chapter on Facebook

The Permian Basin Chapter is communicating with members through Facebook.

[Use this link and then save it as a favorite.](#)

## Opportunities to Participate - We Need You!

- Career Awareness
- Fundraising
- Media Relations
- Membership
- Scholarships

To serve on one of these committees, please contact Billy Kelley, Ryan Bartholomee, Jimmy Hudson or Byron Tuck.

## Permian Basin Chapter Calendar of Events

- [Governmental Accounting, Reporting & Auditing Update: September 17](#)
- Shrimp Boil: September 26
- CPE Expo: November 6-7
- [Federal Tax Update: January 8, 2014](#)
- Essentials of Oil & Gas Taxation: January 22-23, 2014
- [View Chapter calendar](#)

## TSCPA Calendar of Events

- Midyear Board Meeting – South Padre Island: January 31-February 1, 2014
- Annual Meeting of Members – Santa Fe: June 27-28, 2014

## TSCPA CPE Opportunities

- [Personal and Professional Ethics for CPAs](#): May 14, 2014

**Did You Know:** Chapter members who serve as on-site coordinators at TSCPA CPE programs will be reimbursed one-half of their registration fee? For more information, please contact TSCPA's Juli Cleland at [jcleland@tscpa.net](mailto:jcleland@tscpa.net) or 800-428-0272, Ext. 665.

## TSCPA News and Information

### Accounting Careers Education

TSCPA would like to thank all of the volunteers who helped out with TSCPA's Accounting Careers Education (ACE) program for the 2012-13 year. ACE volunteer members donated their time to travel to schools across the state and deliver presentations to students, host workshops and seminars for teachers and counselors, and provide speakers to university and college business and accounting programs. Thank you again for volunteering and promoting TSCPA and the CPA profession. For more information about TSCPA's ACE Program, contact Donna Fritz. (E-mail [dfritz@tscpa.net](mailto:dfritz@tscpa.net); phone 800-428-0272 ext. 201 or 972-687-8501.)

### Student Membership

Do you know student members who are looking for more cash? TSCPA plans to hold a random

drawing in the autumn for four \$250 tuition/book reimbursements (provided courtesy of the Accounting Education Foundation of TSCPA). To be eligible, a student member majoring in accounting must renew or join by Sept. 30 to be entered in the drawing. For more details, contact Donna Fritz. (E-mail [dfritz@tscpa.net](mailto:dfritz@tscpa.net); phone 800-428-0272 ext. 201 or 972-687-8501.)

## Your Secret is Safe

"I think I have a problem, but I'm afraid to talk about it. I don't want people to see me as weak and unable to control my drinking, even though I had a scare last week when I drove home and don't remember how I got there. Is there someone I can talk to without the world knowing about it?" Your secret is safe with us. The Accountants Confidential Assistance Network offers assistance. **Call us at 866-766-ACAN (2226). We're here to help.**

## TSCPA Blogs

Keep up-to-date on TSCPA and accounting profession news through the Society's blogs. The following blogs are available on the TSCPA website:

- [Executive Director/CEO John Sharbaugh](#)
- [Governmental Affairs](#)
- [Federal Tax Policy Committee](#)
- [Industry-Issues](#)

## Advertisements

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